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STUTMAN, TREISTER & GLATT, P.C.  
FRANK A. MEROLA  
(CA State Bar No. 136934)  
EVE H. KARASIK  
(CA State Bar No. 155356)  
CHRISTINE M. PAJAK  
(CA State Bar No. 217173)  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, CA 90067  
Telephone: (310) 228-5600  
E-mail: [fmerola@stutman.com](mailto:fmerola@stutman.com)  
[ekarasik@stutman.com](mailto:ekarasik@stutman.com)  
[cpajak@stutman.com](mailto:cpajak@stutman.com)

SHEA & CARLYON, LTD.  
JAMES PATRICK SHEA  
(Nevada State Bar No. 000405)  
CANDACE C. CARLYON  
(Nevada State Bar No. 002666)  
SHLOMO S. SHERMAN  
(Nevada State Bar No. 009688)  
233 South Fourth Street, Second Floor  
Las Vegas, Nevada 89101  
Telephone: (702) 471-7432  
E-mail: [jshea@sheacarlyon.com](mailto:jshea@sheacarlyon.com)  
[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)  
[ssherman@sheacarlyon.com](mailto:ssherman@sheacarlyon.com)

*Counsel for the Official Committee of Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )  
☐ All Debtors )  
☐ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC ) Date: September 28, 2006  
☐ USA Capital Realty Advisors, LLC ) Time: 9:30 a.m.  
☐ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

**APPLICATION FOR ORDER SHORTENING TIME ON MOTION BY THE OFFICIAL  
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST  
DEED FUND LLC TO COMPEL THE CONFIDENTIAL DISCLOSURE OF USA CAPITAL  
FIRST TRUST DEED FUND LLC'S MEMBER LIST**

1 The Official Committee of Equity Security Holders of USA Capital First Trust Deed  
 2 Fund, LLC (the "FTDF Committee") appointed in the above-captioned bankruptcy cases (the  
 3 "Chapter 11 Cases") hereby files this Application for Order Shortening Time (the  
 4 "Application") on the Motion of Official Committee of Equity Security Holders of USA  
 5 Capital First Trust Deed Fund LLC to Compel the Confidential Disclosure of USA Capital  
 6 First Trust Deed Fund LLC's Member List (the "Motion").

8 In support of its Application, the FTDF Committee respectfully represents as follows:

9 1. The above-captioned debtors filed bankruptcy on April 13, 2006 (the "Petition  
 10 Date").

11 2. On May 10, 2006, the United States Trustee appointed the Official Committee  
 12 of Equity Security Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF  
 13 Committee"), to represent the interests of the members of that entity (the "Members")  
 14 throughout the administration of the estate.

15 3. On August 31, 2006, the Court set November 13, 2006, as the bar date for  
 16 filing timely proofs of claim or interest (the "Claims Bar Date").

17 4. The FTDF Committee has worked with the Debtors' in formulating procedures  
 18 and preparing instructions for all lenders and creditors to file timely proofs of claim, and for  
 19 Members in either USA Capital First Trust Deed Fund LLC ("FTDF") or in USA Capital  
 20 Diversified Trust Deed Fund LLC ("Diversified") to file timely proofs of interest.

21 5. In order for the FTDF Committee to provide meaningful oversight to the  
 22 Debtors' treatment and scheduling of the FTDF Members' Interests, the FTDF Committee has  
 23 made repeated requests for access to the FTDF's list of Members, as well as of their  
 24 respective Interests in the FTDF (the "Member List").

8. For these and other reasons, the FTDF Committee respectfully requests that the Court set its Motion for hearing on shortened time to be heard on the September 28, 2006 Omnibus Hearing Date.

~~SHEA & CARLYON, LTD.~~

*[Signature]*

JAMES PATRICK SHEA  
CANDACE C. CARLYON  
SHLOMO S. SHERMAN  
233 South Fourth Street, Second Floor  
Las Vegas, Nevada 89101

and

STUTMAN, TREISTER & GLATT, P.C.  
FRANK A. MEROLA  
EVE H. KARASIK  
CHRISTINE M. PAJAK  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, CA 90067